

## **Eric Hilbun, CFP®**

I help members work towards the transition from “have to work” to “work if I want to” to “not work at all but instead have fun”.

As a respected financial professional located at DuTrac Community Credit Union, I have a strong history of assisting credit union members identify and achieve their financial goals using insurance and investment products and services. Working together, I'll help them make sound financial decisions consistent with their risk comfort level, investment time horizon and financial goals. Periodically I review their situation and make adjustments as needed. It just makes sense - as your life changes, so do your financial needs, and I'm there for my members at important seasons of their life. I have been a financial advisor for almost two decades and I love what I get to do every day.

I am a Registered Representative of CUNA Brokerage Services, Inc., member FINRA/SIPC and a licensed insurance agent. I have also achieved the Certified Financial Planner (CFP®) designation. The CFP Board acknowledges financial advisors who have met rigorous professional standards and have agreed to adhere to the principles of integrity, objectivity, competence, fairness, confidentiality, professionalism and diligence when dealing with clients.

As a member of the Senior Advisor Leadership Team I work with CUNA Mutual Group leadership on advisor issues and as representation of all financial advisors from CUNA Mutual Group as the "voice of the field". I also coach, mentor and inspire advisors to advance to their next level.

I am honored to be a multiple recipient of the President's Council recognition. CUNA Mutual Group (CMG) financial advisors qualify for Presidents Council by achieving a minimum Performance Rating of Successful Performer and must be in good compliance standing, and consistently display behaviors that are demonstrative of company values.

My wife and four children are my heart and soul. We are proud to be an active part of this community. I have served as assistant Scout Master in my son's Boy Scout troop and achieved Eagle Scout with the Boy Scouts of America in my Scouting days as a youth. I've served as President of the Rotary Club of Dubuque and am currently an Elder Board Member at Hope Evangelical Church. I enjoy spending time with my family and friends along with coaching soccer, hunting and playing the bass guitar.