

WHY FIRST COMMUNITY TRUST AND DUTRAC?

I have a passion for building relationships and helping people accomplish their goals. DuTrac's emphasis on serving its members and First Community Trust's obligation of acting in the best interest of our clients pairs extremely well with my personal beliefs. My goal is to develop lifelong relationships with members through comprehensive planning that not only meets, but exceeds, an individual's expectations throughout their financial journey.

EDUCATION AND PROFESSIONAL EXPERIENCE

I earned a Bachelors degree in Financial Management and a minor in Economics from the University of Northern Iowa in 2011. I came to First Community Trust with over 9 years of retirement and investment related experience working for two financial services organizations. I have worked with individuals in all aspects of retirement planning and investment selection, and with business owners in the design and administration of employer-sponsored retirement plans. Prior to joining FCT as a Trust Officer, I worked as a Relationship Manager and Investment Advisor Representative with a regional firm, and as a Registered Representative with a national institution.

FAMILY/BACKGROUND

I am a lifelong Dubuque native who enjoys spending time with my wife Lindsey, our son Weston, and our extended family and friends. I am also an avid sports fan who enjoys watching, playing, and attending various sporting events. When I am not with my family or friends, there is a good chance you may find me on one of the many golf courses that the Dubuque area offers.